

Note: This document is a translation of a part of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

## Consolidated Financial Results for Fiscal Year 2019 Ended March 31, 2020 [Japanese GAAP]

May 01, 2020

Company name: Chubu Steel Plate Co., Ltd.  
 Stock exchange listing: Nagoya  
 Code number: 5461  
 URL: <https://www.chbukohan.co.jp/>  
 Representative: Kumio Shigematsu, Representative Director and President  
 Contact: Toru Takeda, Senior Managing Director  
 Phone: 052-661-3811  
 Scheduled date of Annual General Meeting of Shareholders: June 23, 2020  
 Scheduled date of commencing dividend payments: June 24, 2020  
 Scheduled date of filing annual securities report: June 24, 2020  
 Availability of supplementary briefing material on annual financial results: Yes  
 Schedule of annual financial results briefing session: Yes

(Amounts of less than one million yen are rounded down)

### 1. Consolidated Financial Results for Fiscal Year 2019 (from April 01, 2019 to March 31, 2020)

#### (1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2020	44,474	(14.9)	4,650	65.4	4,656	60.7	2,747	59.3
March 31, 2019	52,234	15.2	2,812	(6.8)	2,897	(4.8)	1,725	(26.7)

(Note) Comprehensive income: Fiscal year ended March 31, 2020: ¥ 2,656 million [ 85.6 %]  
 Fiscal year ended March 31, 2019: ¥ 1,431 million [ (40.4) %]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2020	99.61	-	4.6	6.8	10.5
March 31, 2019	61.94	-	3.0	4.3	5.4

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2020: ¥ - million  
 Fiscal year ended March 31, 2019: ¥ - million

#### (2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
March 31, 2020	68,276	61,151	88.9	2,199.33
March 31, 2019	68,626	59,036	85.4	2,126.67

(Reference) Equity: As of March 31, 2020: ¥ 60,677 million  
 As of March 31, 2019: ¥ 58,637 million

#### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2020	13,275	(9,063)	(553)	13,790
March 31, 2019	2,205	(1,644)	(813)	10,117

## 2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2019	-	7.00	-	10.00	17.00	470	27.4	0.8
March 31, 2020	-	10.00	-	20.00	30.00	827	30.1	1.4
Fiscal year ending March 31, 2021 (Forecast)	-	8.00	-	10.00	18.00		35.5	

(Note) Breakdown of the year-end dividend for the fiscal year ended March 31, 2020 :

Ordinary dividend	18 yen
Commemorative dividend	2 yen

## 3. Consolidated Financial Results Forecast for Fiscal Year 2020 (from April 01, 2020 to March 31, 2021)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	17,900	(24.2)	1,400	(33.8)	1,400	(34.8)	900	(36.7)	32.62
Full year	35,600	(20.0)	2,100	(54.8)	2,100	(54.9)	1,400	(49.0)	50.74

\* Notes:

### (1) Changes in significant subsidiaries during the period

(changes in specified subsidiaries resulting in changes in scope of consolidation): No

New - (Company name: )

Exclusion: - (Company name: )

### (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

### (3) Total number of issued shares (common shares)

#### 1) Total number of issued shares at the end of the period (including treasury shares):

As of March 31, 2020: 30,200,000 shares

As of March 31, 2019: 30,200,000 shares

#### 2) Total number of treasury shares at the end of the period:

As of March 31, 2020: 2,610,944 shares

As of March 31, 2019: 2,627,404 shares

#### 3) Average number of shares during the period:

Fiscal Year ended March 31, 2020: 27,584,007 shares

Fiscal Year ended March 31, 2019: 27,852,858 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for Fiscal Year 2019 (from April 01, 2019 to March 31, 2020)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2020	39,578	(15.4)	4,079	80.4	4,103	75.2	2,482	54.5
March 31, 2019	46,793	15.5	2,260	(16.6)	2,342	(13.4)	1,607	(25.4)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2020	90.00	-
March 31, 2019	57.71	-

(2) Non-consolidated Financial Position

As of	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2020	66,133	57,348	86.7	2,078.65
March 31, 2019	66,809	55,522	83.1	2,013.68

(Reference) Equity: As of March 31, 2020: ¥ 57,348 million  
As of March 31, 2019: ¥ 55,522 million

2. Non-consolidated Financial Results Forecast for Fiscal Year 2020 (from April 01, 2020 to March 31, 2021)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	14,900	(29.4)	1,100	(38.6)	1,100	(40.2)	800	(37.1)	29.00
Full year	29,500	(25.5)	1,500	(63.2)	1,500	(63.4)	1,000	(59.7)	36.25