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Consolidated Financial Results for Fiscal Year 2020 Ended March 31, 2021 [Japanese GAAP]

May 06, 2021

Company name: Chubu Steel Plate Co., Ltd.
 Stock exchange listing: Nagoya
 Code number: 5461
 URL: <https://www.chubukohan.co.jp/>
 Representative: Kumio Shigematsu, Representative Director and President
 Contact: Toru Takeda, Senior Managing Director
 Phone: 052-661-3811
 Scheduled date of Annual General Meeting of Shareholders: June 25, 2021
 Scheduled date of commencing dividend payments: June 28, 2021
 Scheduled date of filing annual securities report: June 28, 2021
 Availability of supplementary briefing material on annual financial results: Yes
 Schedule of annual financial results briefing session: Yes

(Amounts of less than one million yen are rounded down)

1. Consolidated Financial Results for the Fiscal Year 2020 (from April 01, 2020 to March 31, 2021)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2021	40,327	(9.3)	2,574	(44.6)	2,532	(45.6)	1,593	(42.0)
March 31, 2020	44,474	(14.9)	4,650	65.4	4,656	60.7	2,747	59.3

(Note) Comprehensive income: Fiscal year ended March 31, 2021: ¥ 2,381 million [(10.4) %]
 Fiscal year ended March 31, 2020: ¥ 2,656 million [85.6 %]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2021	57.74	-	2.6	3.7	6.4
March 31, 2020	99.61	-	4.6	6.8	10.5

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2021: ¥ - million
 Fiscal year ended March 31, 2020: ¥ - million

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
March 31, 2021	69,466	62,768	89.6	2,254.49
March 31, 2020	68,276	61,151	88.9	2,199.33

(Reference) Equity: As of March 31, 2021: ¥ 62,231 million
 As of March 31, 2020: ¥ 60,677 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2021	358	(1,593)	(775)	11,764
March 31, 2020	13,275	(9,063)	(553)	13,790

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2020	-	10.00	-	20.00	30.00	827	30.1	1.4
March 31, 2021	-	8.00	-	10.00	18.00	496	31.2	0.8
Fiscal year ending March 31, 2022 (Forecast)	-	8.00	-	13.00	21.00		30.5	

3. Consolidated Financial Results Forecast for Fiscal Year 2021 (from April 01, 2021 to March 31, 2022)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	25,600	-	1,200	(28.5)	1,000	(38.4)	700	(27.3)	25.36
Full year	52,500	-	3,100	20.4	3,000	18.4	1,900	19.2	68.83

* Notes:

(1) Changes in significant subsidiaries during the period

(changes in specified subsidiaries resulting in changes in scope of consolidation): No

New - (Company name:)

Exclusion: - (Company name:)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

As of March 31, 2021: 30,200,000 shares

As of March 31, 2020: 30,200,000 shares

2) Total number of treasury shares at the end of the period:

As of March 31, 2021: 2,596,588 shares

As of March 31, 2020: 2,610,944 shares

3) Average number of shares during the period:

Fiscal Year ended March 31, 2021: 27,598,995 shares

Fiscal Year ended March 31, 2020: 27,584,007 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2021 (April 01, 2020 to March 31, 2021)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2021	35,340	(10.7)	2,128	(47.8)	2,087	(49.1)	1,390	(44.0)
March 31, 2020	39,578	(15.4)	4,079	80.4	4,103	75.2	2,482	54.5

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2021	50.38	-
March 31, 2020	90.00	-

(2) Non-consolidated Financial Position

As of	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2021	67,131	58,653	87.4	2,124.88
March 31, 2020	66,133	57,348	86.7	2,078.65

(Reference) Equity: As of March 31, 2021: ¥ 58,653 million
As of March 31, 2020: ¥ 57,348 million

2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2022 (April 01, 2021 to March 31, 2022)

(% indicates changes from the previous corresponding period.)

First half	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	23,900	51.4	1,000	(33.5)	800	(45.3)	500	(44.7)	18.11
	49,000	38.7	2,600	22.2	2,500	19.8	1,600	15.1	57.96